

Annexure – 1

Name of the corporate debtor: Shri Aster Silicates Limited ; Date of commencement of Liquidation: October 1, 2019 ; List of stakeholders as on: March 15, 2021

List of Secured Financial Creditors

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim rejected	Amount of claim under verification	Remarks, if any	(Amount in ₹)	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished? (yes/NO)	Details of Security Interest	Amount covered by guarantee						% share in total amount of claims admitted	
1	SICOM Limited		22-Nov-19	2,06,67,07,041.00	2,02,94,72,048.81	Claim for Term loans availed by Corporate Debtor	2,02,94,72,048.81	Yes	- First pari passu charge on fixed assets of Kheda and Jhagadia unit - Hypothecation of current assets of Kheda and Jhagadia unit	Yes	67%	NA	NA	3,72,34,992	-		
2	SICOM Investments & Finance Limited		22-Nov-19	48,85,32,594.00	47,72,24,405.37	Claim for Term loans availed by Corporate Debtor	47,72,24,405.37	Yes	- First pari passu charge on fixed assets of Kheda and Jhagadia unit - Hypothecation of current assets of Kheda and Jhagadia unit	Yes	16%	NA	NA	1,13,08,189	-		
2				2,55,52,39,635.00	2,50,66,96,454.18		2,50,66,96,454.18				83%	-	-	4,85,43,181	-		